BANK OF TANZANIA

CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING MARCH 2022

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For any inquiries please contact:
Director of Economic Research and Policy
Bank of Tanzania, 16 Jakaya Kikwete Road 40184
P.O. Box 2302, Dodoma, Tanzania
Email: botcommunications@bot.go.tz

This report is available at http://www.bot.go.tz

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Executive Summary

Headline inflation in the quarter ending March 2022 recorded mixed trends across zones. Inflation eased in Northern, South Eastern and Southern Highlands zones largely explained by decrease in prices of some food and non-food items. Increase in inflation was registered in Central, Dar es Salaam and Lake zones driven by food prices.

Average wholesale prices of selected food crops increased due to various reasons, including high food demand from neighboring countries, expected low harvests in 2021/22 crop season and increased transportation costs owing to high fuel prices. Likewise, average retail fuel prices continued to increase on account of a rise in global oil demand following recovering of the global economy from the impact of COVID-19 pandemic, coupled with oil supply disruption contributed by Russia-Ukraine war.

Food supply situation across all zones was generally satisfactory. The stock of food held by National Food Reserve Agency was 200,625.8 tonnes, while that held by Cereals and Other Produce Board for commercial purposes stood at 35,735.6 tonnes at the end of March 2022.

Performance of selected economic activities improved relative to the corresponding quarter in 2021, save for cash crops procured and livestock sold in registered markets. Earnings from fish sold improved due to volume and price effects. At the same time, value of forest products also increased attributed to a rise in demand for timber and poles. Conversely, the volume of cash crops procured was low compared with similar quarter in 2021 except for cashew nuts. Value of livestock sold in registered markets declined by 13 percent, owing to a decrease in the number of cattle, sheep and goats sold.

As for manufacturing, there was improvement with the value of manufactured goods that grew by 11.6 percent, partly on account of increase in demand from domestic market and export destinations, especially East African Community (EAC) and Southern African Development Community (SADC). In the mining sector, the value of mineral recovery also increased mostly driven by coal and diamond. Tourism activities continued to thrive following gradual re-opening of the global economy after being slowed by the negative effects of COVID-19 pandemic.

Electricity generated domestically rose by 11.5 percent following improved capacity utilization of gas-fired power plants. Likewise, electricity imported went up by 18.3 percent. Production of natural gas increased by 1.9 percent to 16,200.1 Million Standard Cubic Feet, partly reflecting increased demand by Tanzania Electric Supply Company Limited (TANESCO) for electricity generation.

Tax revenue collections by Tanzania Re
venue Authority were impressive reaching 99.1 percent of the target. This performance was attributed to improvement in economic activities and enforcement of tax collection measures. Revenue collections by Local Government Authorities (LGAs) exceeded the target by 11 percent.

Cross border trade with neighboring countries continued to register a surplus balance though lower than the amount recorded during the corresponding quarter in 2021. The decrease in trade surplus was mainly driven by Northern zone owing to a decline in exports of fruits, vegetables and maize, as well as increase in importation of motor vehicle spare parts and other textile materials.

Volume of cargo handled at major sea and lake ports amounted to 4.8 million tonnes, higher by 11.5 percent than the corresponding quarter in 2021. The main reasons for this development include improvement in operations at the ports and gradual recovery of the global economy partly as reflected by cargo handled and increased number of flights, respectively.

Banks' deposits and loans improved across all zones. Deposits increased by 13.8 percent to TZS 24,421.8 billion at the end of March 2022, from the amount recorded in the corresponding period in 2021. This outturn was partly explained by ongoing deposit mobilization efforts by banks, enhanced use of agent and digital banking platforms, as well as increase in government spending on development projects. Consistently, bank loans to various economic activities rose by 14.6 percent to TZS 20,975.1 billion, largely attributed to, among others, measures taken to improve liquidity in the banking system, reduced cost of funds, and improved business environment.

1.0 ECONOMIC DEVELOPMENTS

1.1 Inflation Developments

During the quarter ending March 2022, headline inflation eased in Northern, South Eastern and Southern Highlands zones, while edged up in Central, Dar es Salaam and Lake zones when compared with the corresponding quarter in 2021 (**Table 1.1** and **Chart 1.1**). The slowdown in inflation in South Eastern zone was mainly on account of a decrease in prices of some food items especially round potatoes, beans, sorghum and maize. The recorded decline in inflation in Southern Highlands zone was largely explained by decrease in prices of some food and non-food items, particularly beans; restaurant and accommodation; and alcoholic beverages and tobacco. As for Northern zone, inflation declined mainly due to a decrease in prices of housing, water, electricity as well as clothing and footwear. Conversely, the increase in inflation in the rest of the zones was largely driven by food prices.

Table 1.1: Quarterly Average Headline Inflation

Percent

Quarter ending	National	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Mar-21	3.3	1.3	2.3	3.6	3.0	5.1	7.4
Jun-21	3.4	0.0	3.1	4.2	2.5	3.8	5.1
Sep-21	3.9	0.4	2.2	7.7	2.7	4.2	4.9
Dec-21	4.1	2.4	3.8	6.6	3.3	4.0	3.3
Mar-22	3.6	2.9	3.2	5.5	2.1	3.0	3.8

Source: National Bureau of Statistics and Bank of Tanzania computations

Chart 1.1: Year-on-Year Headline Inflation

Percent

Source: National Bureau of Statistics and Bank of Tanzania computations

1.2 Wholesale Prices of Food Crops

Average wholesale prices of selected food crops were higher than in the corresponding quarter in 2021, except for beans (**Table 1.2**). The increase in prices was partly explained by supply-demand mismatch due to high demand from neighboring countries and expectation of low harvests in 2021/22 crop season. The rise in prices was partly reinforced by increase in transportation costs owing to high fuel prices.

Table 1.2: Average Wholesale Prices of Selected Food Crops

TZS per 100 kg

Quarter ending		Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average
Mar-21[r]	Beans	203,379.6	221,851.1	159,914.9	191,795.7	218,756.4	198,277.8	198,995.9
	Bulrush millet	79,800.0	83,385.6	n.a	87,854.2	n.a	n.a	83,679.9
	Finger millet	152,365.1	132,407.4	n.a	124,969.6	150,340.9	144,786.4	140,973.9
	Maize	49,331.0	52,427.9	55,945.0	55,364.9	69,236.2	45,888.9	54,699.0
	Rice	129,629.6	154,884.3	120,073.4	146,248.8	167,815.8	141,777.8	143,404.9
	Round potatoes	74,383.3	76,281.8	83,208.1	72,743.5	85,433.2	50,000.0	73,675.0
	Sorghum	98,839.1	86,999.1	104,205.6	79,242.1	137,438.3	80,000.0	97,787.3
	Wheat	157,222.2	132,933.9	n.a	96,712.4	n.a	117,198.9	126,016.8
Dec- 21	Beans	187,941.0	223,786.4	170,843.7	164,708.3	190,708.5	169,074.1	184,510.3
	Bulrush millet	98,639.5	78,727.5	n.a	91,625.0	n.a	n.a	89,664.0
	Finger millet	157,025.5	161,292.9	n.a	152,593.8	174,479.7	157,199.1	160,518.2
	Maize	48,322.9	53,819.8	56,639.6	54,450.2	53,572.3	40,640.8	51,240.9
	Rice	151,711.3	170,372.1	144,559.3	163,958.3	169,633.7	154,835.6	159,178.4
	Round potatoes	71,104.3	61,227.7	78,264.6	64,262.9	74,236.9	51,878.2	66,829.1
	Sorghum	94,626.7	79,881.5	112,663.4	87,059.0	106,219.8	129,444.4	101,649.1
	Wheat	157,569.4	126,977.1	n.a	118,520.8	n.a	122,363.3	131,357.7
Mar-22[p]	Beans	192,882.5	225,151.5	173,479.8	175,896.1	207,413.5	192,193.3	194,502.8
	Bulrush millet	96,421.3	79,072.0	n.a	93,172.3	n.a	n.a	89,555.2
	Finger millet	158,151.3	138,724.7	n.a	156,776.2	178,401.2	166,892.4	159,789.2
	Maize	54,851.2	74,997.5	64,629.3	63,332.4	67,445.4	57,559.9	63,802.6
	Rice	185,398.6	204,002.5	168,977.8	188,652.1	190,277.5	184,085.6	186,899.0
	Round potatoes	84,925.8	73,981.7	82,440.7	85,010.7	79,797.5	64,896.5	78,508.8
	Sorghum	90,487.4	100,378.8	109,161.6	90,633.5	132,666.2	150,000.0	112,221.3
	Wheat	157,159.3	159,431.8	n.a	136,806.5	n.a	165,347.2	154,686.2

Source: Ministry of Investment, Industry and Trade, Regional Authorities and Bank of Tanzania computations
Note: n.a denotes not available; p, provisional data and r; revised data

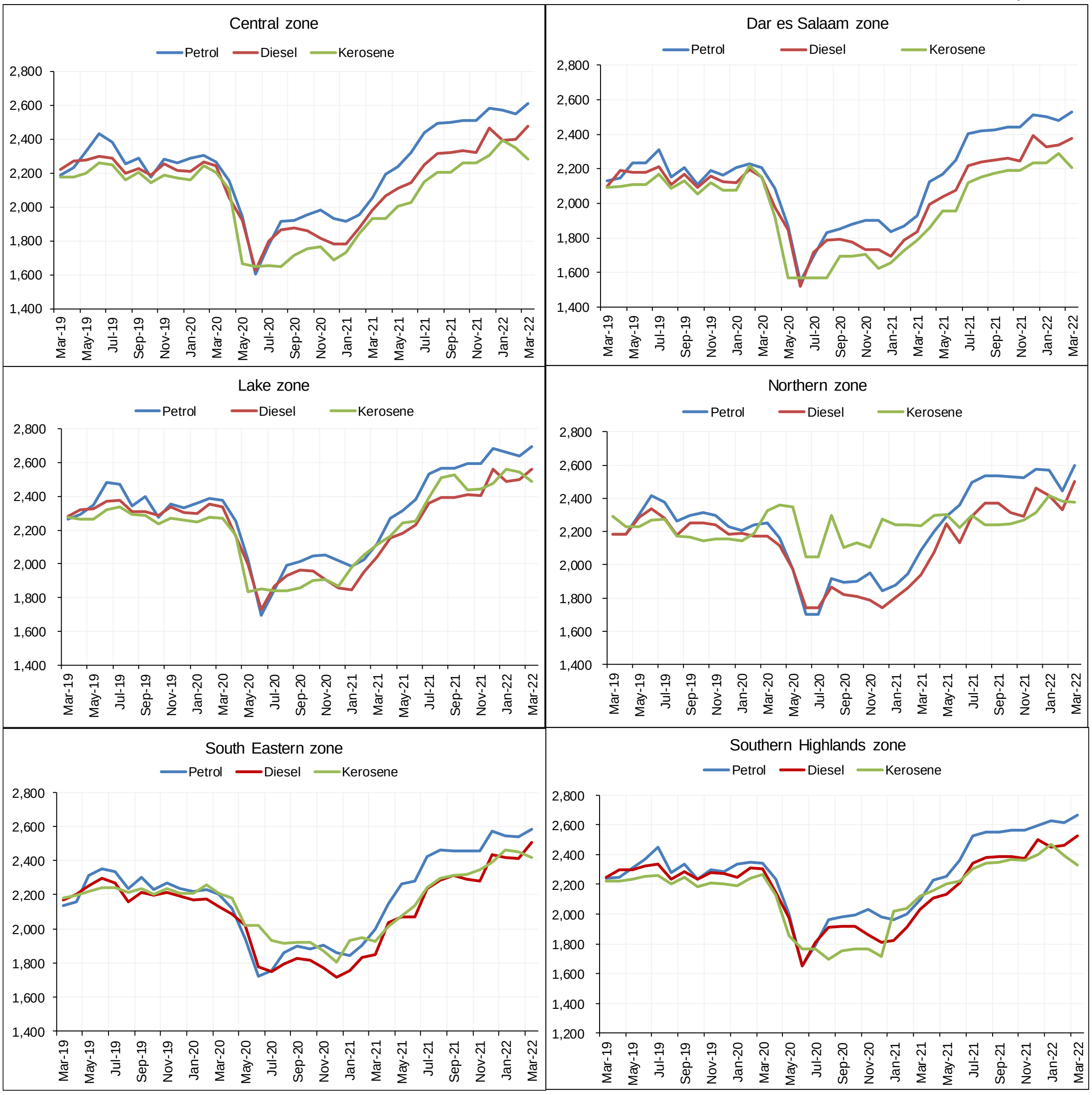
1.3 Fuel Prices

Average domestic retail prices of petroleum products[1] maintained an upward trend during the quarter under review (**Chart 1.2**). Specifically, prices of kerosene, diesel and petrol rose by 20.2 percent, 30.1 percent and 30.8 percent, respectively, compared with prices recorded in the corresponding quarter in 2021 (**Table 1.3**). This outturn was largely explained by the rise in global oil demand following gradual recovery of the global economy from the impact of COVID-19 pandemic, coupled with oil supply shortages caused by Russia – Ukraine war.

[1] Petroleum products comprise kerosene, diesel and petrol.

Chart 1.2: Average Fuel Pump Prices by zone

TZS per litre



Source: National Bureau of Statistics and Bank of Tanzania computations

Table 1.3: Average Fuel Pump Prices

TZS per litre

Zone	Type	Quarter ending				Percentage change	
		Mar-21	Sep-21	Dec-21	Mar-22	Dec-21 to Mar-22	Mar-21 to Mar-22
Central	Petrol	1,973.7	2,475.8	2,533.1	2,577.4	1.7	30.6
	Diesel	1,880.2	2,296.7	2,371.8	2,421.6	2.1	28.8
	Kerosene	1,836.2	2,184.3	2,274.3	2,338.6	2.8	27.4
Dar es Salaam	Petrol	1,878.0	2,417.2	2,462.7	2,502.7	1.6	33.3
	Diesel	1,771.8	2,235.0	2,298.7	2,346.3	2.1	32.4
	Kerosene	1,724.5	2,150.2	2,203.7	2,244.7	1.9	30.2
Lake	Petrol	2,044.4	2,554.0	2,622.2	2,663.8	1.6	30.3
	Diesel	1,946.0	2,381.9	2,457.8	2,516.3	2.4	29.3
	Kerosene	2,049.1	2,477.0	2,452.3	2,529.9	3.2	23.5
Northern	Petrol	1,968.5	2,520.9	2,541.7	2,537.9	-0.1	28.9
	Diesel	1,868.5	2,344.8	2,355.1	2,416.1	2.6	29.3
	Kerosene	2,237.4	2,259.3	2,275.7	2,390.4	5.0	6.8
South Eastern	Petrol	1,915.5	2,448.4	2,496.2	2,555.5	2.4	33.4
	Diesel	1,813.0	2,277.4	2,335.7	2,445.7	4.7	34.9
	Kerosene	1,934.0	2,285.1	2,351.1	2,445.8	4.0	26.5
Southern Highlands	Petrol	2,017.7	2,543.4	2,575.0	2,635.5	2.4	30.6
	Diesel	1,922.3	2,369.4	2,421.6	2,480.5	2.4	29.0
	Kerosene	2,059.0	2,331.5	2,375.3	2,396.8	0.9	16.4
Average	Petrol	1,989.5	2,512.9	2,559.7	2,601.8	1.6	30.8
	Diesel	1,891.3	2,338.5	2,395.5	2,460.7	2.7	30.1
	Kerosene	2,017.4	2,322.8	2,354.8	2,424.4	3.0	20.2

Source: National Bureau of Statistics

2.0 FOOD SUPPLY SITUATION

Food supply situation across all zones was generally satisfactory during the quarter ending March 2022, following good harvests realized during the 2020/21 crop season.

2.1 Food Stock

During the quarter, the National Food Reserve Agency (NFRA) purchased 196.5 tonnes of maize in Southern Highlands and South Eastern zones. The Agency also sold 14,539.2 tonnes of maize to Cereals and other Produce Board of Tanzania (CPB) and private traders. As a result, the stock of food held by NFRA was 200,625.8 tonnes at the end of March 2022 (**Table 2.1**). Further, stock of food held by CPB for commercial purposes was 35,735.6 tonnes[2], with maize accounting for 76.5 percent of the total stock.

Table 2.1: Stock of Food Held by National Food Reserve Agency

Tonnes

Quarter ending	Zone	Opening balance	Quantity purchased	Quantity transferred in/out*	Quantity released	Closing balance
Mar-21	Central	6,025.0	0.0	0.0	1,158.0	4,867.0
	Dar es Salaam	7,644.5	0.0	0.0	0.0	7,644.5
	Lake	6,791.8	0.0	0.0	0.0	6,791.8
	Northern	9,431.7	0.0	0.0	9.0	9,422.7
	South Eastern	21,063.9	0.0	0.0	0.0	21,063.9
	Southern Highlands	59,441.3	0.0	0.0	0.0	59,441.3
	Total	110,398.1	0.0	0.0	1,167.0	109,231.1
Dec-21	Central	4,867.0	2,000.0	5,000.6	0.0	11,867.6
	Dar es Salaam	7,644.5	0.0	14,419.8	599.4	21,464.9
	Lake	6,784.5	295.6	0.0	1,768.0	5,312.1
	Northern	7,582.7	0.0	0.0	0.0	7,582.7
	South Eastern	30,116.9	31,120.0	-10,000.1	0.0	51,236.8
	Southern Highlands	93,061.3	34,428.1	-12,391.7	564.7	114,533.0
	Total	150,056.9	67,843.6	-2,971.5	2,932.1	211,996.9
Mar-22[p]	Central	11,867.6	0.0	0.0	1,640.2	10,227.4
	Dar es Salaam	21,464.9	0.0	5,579.7	7,400.6	19,644.0
	Lake	5,312.1	0.0	0.0	860.0	4,452.1
	Northern	7,582.7	0.0	0.0	242.6	7,340.0
	South Eastern	51,236.8	76.9	0.0	0.0	51,313.6
	Southern Highlands	114,533.0	119.7	-2,608.3	4,395.7	107,648.7
	Total	211,996.9	196.5	2,971.5	14,539.2	200,625.8

Source: National Food Reserve Agency

Note: The NFRA stock does not include the amount on transit; and * positive number means net transfer in and negative number, net transfer out

[2] The stock of food held by CPB includes maize, millet, beans, paddy, cashew nuts, rice, maize flour, maize grits, sunflower oil and wheat flour.

3.0 SECTORAL PERFORMANCE

3.1 Agriculture

3.1.1 Cash Crops Procurement

Volumes of major cash crops procured was low compared to the similar quarter in 2021, except for cashew nuts (**Table 3.1**). Volumes of tea and sisal procured went down by 20.7 percent and 16.5 percent, respectively, driven by prolonged drought in tea and sisal growing areas and power outage. As for coffee, the decrease was partly explained by low demand in the world market. As for cashew nuts, the rise in quantity was supported by favorable weather conditions, timely availability of agricultural inputs, coupled with high demand in the world market.

Table 3.1: Cash Crops Procurement

Tonnes

Quarter ending	Crop	Central	Lake	Northern	South Eastern	Southern Highlands	Total
Mar-21[r]	Coffee	N/A	off-season	3,585.1	off-season	10,540.2	14,125.3
	Seed cotton	0.0	off-season	0.0	N/A	N/A	0.0
	Cashew nut	off-season	N/A	144.6	4,321.5	0.0	4,466.2
	Sisal	813.5	850.0	7,578.4	429.0	N/A	9,670.9
	Tea	N/A	n.a	1,845.1	N/A	7,564.5	9,409.6
	Tobacco	off-season	off-season	N/A	off-season	228.3	228.3
Dec-21[r]	Coffee	n.a	5,292.2	2,322.7	8,976.3	10,288.2	26,879.4
	Seed cotton	324.6	155.8	224.8	N/A	N/A	705.1
	Cashew nut	137.1	N/A	N/A	224,409.5	N/A	224,546.6
	Sisal	956.5	1,709.7	7,008.5	377.6	N/A	10,052.3
	Tea	N/A	95.6	1,593.5	N/A	4,379.9	6,069.1
	Tobacco	off-season	off-season	N/A	off-season	off-season	off-season
Mar-22[p]	Coffee	N/A	off-season	2,173.7	off-season	10,324.9	12,498.6
	Seed cotton	4.9	off-season	224.8	N/A	off-season	229.6
	Cashew nut	off-season	N/A	711.2	5,856.2	42.0	6,609.4
	Sisal	471.9	660.9	6,423.5	109.2	N/A	7,665.5
	Tea	N/A	n.a	1,845.0	N/A	6,044.8	7,889.8
	Tobacco	off-season	off-season	N/A	off-season	265.7	265.7

Source: Respective Crop Boards

Note: n.a denotes not available; N/A, not applicable; r, revised data; and p, provisional data

3.1.2 Livestock Trade

Value of livestock traded in registered markets declined by 13.0 percent to TZS 493.8 billion, from the amount recorded in similar quarter in 2021. The decrease was on account of a fall in the number of cattle, sheep and goats sold, mostly from Lake and Central zones, which together contributed 48 percent of the total value (**Table 3.2**). Following supply-demand mismatch, prices of all selected livestock increased compared to the corresponding quarter in 2021. Cattle dominated, accounting for 88.5 percent of the total value of livestock sold during the quarter.

Table 3.2: Livestock Sold in Registered Markets

Quarter ending	Livestock	Unit of measure	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Mar-21[r]	Cattle	Head	268,134.0	53,295.0	307,517.0	155,293.9	34,846.0	51,845.0	870,930.9
		Millions of TZS	157,115.0	57,736.3	155,406.3	90,402.0	22,286.5	27,604.0	510,549.9
	Goats	Head	113,368.0	41,828.0	197,501.0	160,179.1	17,052.0	11,705.0	541,633.1
		Millions of TZS	6,945.8	4,957.4	13,055.8	17,570.2	1,245.1	721.6	44,495.8
	Sheep	Head	43,100.0	8,237.0	69,478.0	67,988.2	2,100.0	2,966.0	193,869.2
		Millions of TZS	2,040.1	773.4	3,503.5	6,026.3	161.2	190.9	12,695.5
	Total	Millions of TZS	166,100.9	63,467.0	171,965.6	113,998.5	23,692.8	28,516.5	567,741.2
Dec-21[r]	Cattle	Head	150,119.0	64,824.0	219,969.0	113,446.8	35,315.0	44,793.0	628,466.8
		Millions of TZS	93,032.8	61,636.8	111,552.1	100,028.2	22,337.9	22,872.8	411,460.6
	Goats	Head	110,068.0	48,534.0	109,123.0	150,245.8	21,124.0	12,022.0	451,116.8
		Millions of TZS	7,670.6	6,580.9	8,520.6	13,587.6	1,525.1	822.4	38,707.2
	Sheep	Head	34,054.0	7,787.0	50,486.0	70,332.9	1,846.0	1,609.0	166,114.9
		Millions of TZS	1,849.7	783.0	2,723.1	3,947.5	153.2	112.1	9,568.7
	Total	Millions of TZS	102,553.1	69,000.7	122,795.8	117,563.3	24,016.3	23,807.3	459,736.5
Mar-22[P]	Cattle	Head	172,078.0	65,491.0	213,565.5	167,080.7	48,977.0	51,793.0	718,985.2
		Millions of TZS	103,999.6	61,124.9	110,412.0	95,156.2	34,353.5	31,825.5	436,871.6
	Goats	Head	119,654.0	38,314.0	115,277.0	185,064.4	26,400.0	11,195.0	495,904.4
		Millions of TZS	8,529.1	4,607.6	8,870.9	19,741.7	1,873.1	799.1	44,421.5
	Sheep	Head	34,441.0	8,595.0	57,882.5	74,766.8	1,587.0	3,579.0	180,851.3
		Millions of TZS	1,889.2	802.2	3,177.9	6,242.7	129.1	229.1	12,470.1
	Total	Millions of TZS	114,417.8	66,534.7	122,460.7	121,140.6	36,355.7	32,853.6	493,763.2
		Percentage share in total	23.2	13.5	24.8	24.5	7.4	6.7	100.0

Source: Regional Administrative Secretary Offices, Ministry of Livestock and Fisheries, and Bank of Tanzania computations

Note: p denotes provisional data; and r, revised data

3.1.3 Hides and Skins

Value of hides and skins sold increased by 27.3 percent to TZS 1,357.3 million from the value recorded in the corresponding quarter in 2021. Northern zone accounted for the largest share of the total value at 36.9 percent, followed by the Lake zone (**Table 3.3**).

Table 3.3 Hides and Skins

Quarter ending	Livestock	Unit of measure	Central	Dar es Salaam	Lake	Northern	Total
Mar-21	Cattle	Pieces	71,346.0	79,638.0	112,162.0	118,396.4	381,542.4
		Millions of TZS	123.8	142.0	210.9	345.5	822.2
	Goats	Pieces	36,038.0	21,344.0	53,569.0	90,911.1	201,862.1
		Millions of TZS	19.5	14.6	50.9	67.5	152.5
	Sheep	Pieces	11,927.0	5,338.0	25,815.0	32,765.6	75,845.6
		Millions of TZS	6.3	6.0	20.8	58.6	91.7
	Total	Millions of TZS	149.6	162.6	282.6	471.6	1,066.4
		Percentage share in total	14.0	15.2	26.5	44.2	100.0
Dec-21	Cattle	Pieces	63,899.0	128,782.0	105,409.0	64,855.3	362,945.3
		Millions of TZS	119.7	267.8	522.0	112.8	1,022.4
	Goats	Pieces	31,149.0	53,155.0	33,871.0	27,278.2	145,453.2
		Millions of TZS	18.6	26.7	29.6	24.8	99.8
	Sheep	Pieces	11,412.0	15,202.0	8,253.0	21,759.7	56,626.7
		Millions of TZS	6.9	9.9	2.8	27.3	46.9
	Total	Millions of TZS	145.3	304.4	554.5	164.9	1,169.0
		Percentage share in total	12.4	26.0	47.4	14.1	100.0
Mar-22^{P}	Cattle	Pieces	41,997.0	129,396.0	80,300.0	127,382.7	379,075.7
		Millions of TZS	50.1	284.0	418.3	363.7	1,116.1
	Goats	Pieces	18,998.0	52,878.0	46,692.0	105,034.9	223,602.9
		Millions of TZS	9.1	30.2	42.5	75.9	157.7
	Sheep	Pieces	8,309.0	15,202.0	14,268.0	36,032.4	73,811.4
		Millions of TZS	4.0	14.3	4.6	60.7	83.5
	Total	Millions of TZS	63.2	328.4	465.4	500.2	1,357.3
		Percentage share in total	4.7	24.2	34.3	36.9	100.0

Source: Regional Administrative Secretary Offices, Ministry of Livestock and Fisheries, and Bank of Tanzania computations

Note: p denotes provisional data

3.1.3 Fish Trade

Earnings from fish sold improved by 23 percent to 126,161.2 million largely driven by increase in both volume and price. The performance was on account of recovery of economic activities particularly the hospitality industry, which was negatively affected by COVID-19 pandemic. The increase was much noticeable in Lake, Dar es Salaam and Southern Highlands zones. Lake zone accounted for 57.2 percent of the total value, followed by South Eastern zone (**Table 3.4**).

Table 3.4: Fish Sold in Registered Markets

Zone	Unit of measure	Quarter ending Mar-21r	Dec-21r	Mar-22p	Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
Central	Tonnes	151.1	59.1	84.1	-44.3	0.4
	Millions of TZS	630.7	302.1	457.7	-27.4	0.4
Dar es Salaam	Tonnes	3,227.0	3,530.4	5,851.2	81.3	27.0
	Millions of TZS	10,919.3	11,520.7	13,812.5	26.5	10.9
Lake	Tonnes	6,284.6	7,491.7	7,669.9	22.0	35.4
	Millions of TZS	50,119.5	78,514.1	72,184.5	44.0	57.2
Northern	Tonnes	1,761.2	1,852.3	1,423.9	-19.2	6.6
	Millions of TZS	8,805.7	7,391.7	7,546.8	-14.3	6.0
South Eastern	Tonnes	5,258.2	3,502.0	3,935.8	-25.1	18.2
	Millions of TZS	18,265.0	12,248.0	17,995.1	-1.5	14.3
Southern Highlands	Tonnes	2,623.4	4,264.0	2,679.7	2.1	12.4
	Millions of TZS	13,829.5	18,043.7	14,164.6	2.4	11.2
Total	Tonnes	19,305.6	20,699.4	21,644.7	12.1	100.0
	Millions of TZS	102,569.7	128,020.3	126,161.2	23.0	100.0

Source: Regional Administrative Secretary Offices; and Bank of Tanzania computations
Note: p denotes provisional data; and r, revised data

3.1.4 Forest Products Trading

Value of forest products grew by 25.7 percent to TZS 186.3 billion from the value recorded in the quarter ending March 2021, on account of a rise in demand for timber and poles (**Table 3.5**). The increase in value was registered in all zones, with Southern Highlands zone accounting for 91.8 percent of the total value of forest products sold.

Table 3.5: Value of Forest Products

Millions of TZS

Quarter ending	Product	Central	Lake	Northern	South Eastern	Southern Highlands	Total
Mar-21	Logs	n.a	1.8	5,677.9	1,106.2	0.0	6,785.9
	Timber	238.5	2.6	0.0	35.4	108,912.9	109,189.4
	Charcoal	n.a	29.8	0.0	2,046.5	0.0	2,076.3
	Fire wood	n.a	0.1	0.0	129.0	0.0	129.1
	Poles	n.a	0.0	9.1	41.0	29,371.9	29,422.1
	Wood for furniture	n.a	0.0	0.0	179.5	0.0	179.5
	Honey and wax	29.4	6.1	0.0	0.0	0.0	35.5
	Others	n.a	0.0	332.2	5.2	0.0	337.4
	Total	267.9	40.5	6,019.3	3,542.8	138,284.8	148,155.3
Dec-21	Logs	421.3	10.3	6,851.7	1,493.3	0.0	8,776.6
	Timber	18.5	28.5	0.0	168.8	125,519.7	125,735.5
	Charcoal	818.6	405.4	0.0	2,577.3	0.0	3,801.3
	Fire wood	5.4	1.0	0.0	151.4	0.0	157.7
	Poles	103.3	4.9	16.5	74.4	28,945.3	29,144.4
	Wood for furniture	54.2	0.0	0.0	229.1	0.0	283.4
	Honey and wax	16.4	10.3	0.0	0.0	0.0	26.7
	Others	3.7	0.0	94.2	68.1	0.0	166.1
	Total	1,441.4	460.4	6,962.4	4,762.4	154,465.0	168,091.6
Mar-22^{P}	Logs	274.8	786.5	6,192.2	1,191.4	2,636.6	11,081.4
	Timber	341.7	6.1	0.0	12.6	112,138.1	112,498.5
	Charcoal	691.0	477.2	0.0	2,358.8	62.8	3,589.8
	Fire wood	4.9	77.6	0.0	154.4	0.7	237.6
	Poles	3.6	24.6	2,289.8	76.9	56,062.1	58,456.9
	Wood for furniture	8.7	0.0	0.0	190.9	51.0	250.6
	Honey and wax	28.6	4.2	0.0	0.0	0.3	33.1
	Others	5.7	0.0	126.2	25.1	0.0	157.0
	Total	1,358.9	1,376.1	8,608.2	4,010.1	170,951.5	186,304.9
	Percentage share in total	0.7	0.7	4.6	2.2	91.8	100.0

Source: Tanzania Forest Service Agency

Note: p denotes provisional data

3.2 Manufacturing

Value of manufactured commodities recorded an annual growth of 11.6 percent to TZS 2,960.6 billion from the amount recorded in a similar quarter in 2021, partly on account of increase in demand in domestic and external markets, especially in the countries from the East African Community and Southern African Development Community. The increase in value was recorded in all zones except Northern, with South Eastern zone recording the highest growth of 44.9

percent. The overall performance was mainly driven by beverages, rolled steel, ceramics and plastic articles (**Table 3.6a, Table 3.6b** and **Chart 3.1**). Dar es Salaam zone accounted for 55 percent of the total value of selected manufactured goods, followed by South Eastern and Northern zones at 17.1 percent and 10.9 percent, respectively.

Table 3.6a: Value of Selected Manufactured Commodities by Zone

Billions of TZS

Zone	Quarter ending			Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
	Mar-21[r]	Dec-21[r]	Mar-22[p]		
Central	92.9	358.6	122.4	31.8	4.1
Dar es Salaam	1,517.0	1,912.1	1,627.1	7.3	55.0
Lake	161.5	200.9	168.1	4.1	5.7
Northern	359.2	541.3	321.5	-10.5	10.9
South Eastern	348.7	460.7	505.4	44.9	17.1
Southern Highlands	174.5	289.8	216.1	23.9	7.3
Total	2,653.8	3,763.5	2,960.6	11.6	100.0

Source: National Bureau of Statistics, respective industries and Bank of Tanzania computations
Note: r denotes revised data; and p, provisional data

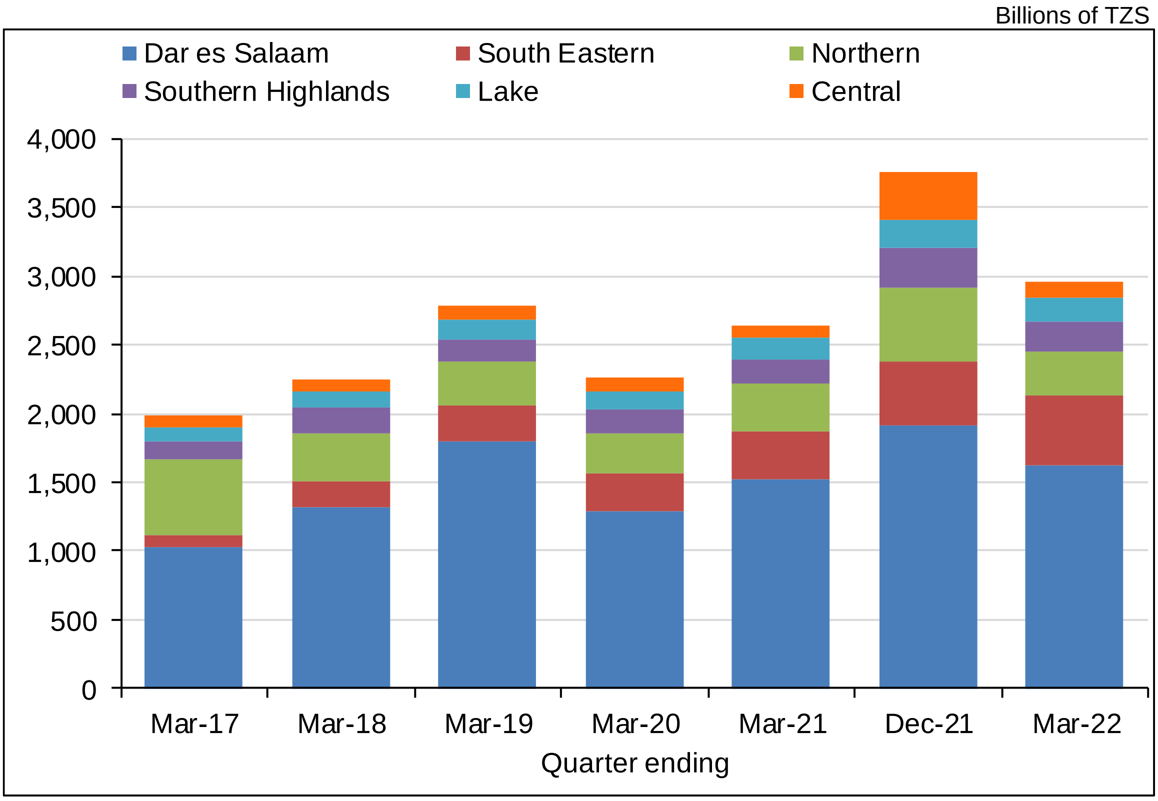
Table 3.6b: Value of Selected Manufactured Commodities by Type

Billions of TZS

Commodity	Quarter ending			Percentage change, Mar-21 to Mar-22	Contribution to growth, Mar-22
	Mar-21[r]	Dec-21[r]	Mar-22[p]		
Total value	2,653.8	3,763.5	2,960.6	11.6	
o/w: Beverages	311.1	415.5	361.7	16.3	16.5
Rolled steel	109.8	165.7	157.9	43.8	15.7
Sugar	156.3	286.4	146.9	-6.0	-3.1
Cement	121.5	157.9	108.7	-10.5	-4.2
Ceramics	61.6	71.3	87.4	42.0	8.4
Textiles	55.2	193.0	42.2	-23.6	-4.2
Soap and toilet detergents	26.9	31.1	23.5	---	-1.1
Vegetable oils and fats	13.2	34.6	11.9	-9.6	-0.4
Plastic articles	4.7	6.3	7.7	63.0	1.0

Source: National Bureau of Statistics and respective industries
Note: o/w denotes of which; r, revised data; p, provisional data; and “---“, a change that exceeds 100 percent

Charts 3.1: Value of Manufactured Commodities by Zone



Source: National Bureau of Statistics and respective industries

3.3 Mining

Value of mineral recovery increased by 7.2 percent to USD 666.7 million from the amount recorded in the similar quarter in 2021, mainly driven by coal and diamond. All zones with mining activities recorded improvement except Northern and Lake zones. The increase in the value of coal was due to high demand by domestic manufacturing firms as well as export markets including India, Kenya, Uganda and Rwanda. Gold continued to account for the largest share of the total value, at 77.3 percent (**Table 3.7a**). Lake zone accounted for 65.9 percent of the total value of minerals, followed by Southern Highlands zone with 14.3 percent (**Table 3.7b**).

Table 3.7a: Value of Selected Mineral Recovery by Type

Millions of USD

Type	Quarter ending Mar-21	Dec-21	Mar-22p	Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
Gold	549.6	571.7	515.5	-6.2	77.3
Coal	24.6	46.3	63.9	---	9.6
Diamond	0.0	20.2	38.4	N/A	5.8
Building materials	20.5	25.2	21.1	3.2	3.2
Gypsum	6.8	8.5	8.3	22.1	1.2
Industrial minerals	6.7	5.8	6.8	0.7	1.0
Limestone	4.0	2.6	4.9	22.8	0.7
Gemstones	2.5	3.7	3.4	36.2	0.5
Salt	1.0	1.9	1.7	75.1	0.3
Tanzanite	3.9	0.4	0.4	-89.9	0.1
Others	2.5	2.6	2.3	-8.8	0.3
Total	622.0	689.0	666.7	7.2	100.0

Source: Regional Resident Mines Offices, Mining Commission and Bank of Tanzania computations
Note: p denotes provisional data; N/A, not applicable; and ---, change that exceeds 100 percent

Table 3.7b: Value of Mineral Recovery by Zone

Millions of USD

Zone	Quarter ending Mar-21	Dec-21	Mar-22p	Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
Central	21.9	26.8	28.1	28.5	4.2
Lake	445.1	476.6	439.3	-1.3	65.9
Northern	17.5	14.9	15.5	-11.3	2.3
South Eastern	48.2	75.4	88.5	83.9	13.3
Southern Highlands	89.5	95.3	95.3	6.5	14.3
Total	622.0	689.0	666.7	7.2	100.0

Source: Regional Resident Mines Offices, Mining Commission and Bank of Tanzania computations
Note: p denotes provisional data

Regarding mineral market centres, value of minerals traded increased by 25.3 percent to TZS 549.2 billion from the amount registered in the corresponding quarter in 2021, with all zones recording improvement save for Dar es Salaam and Northern zones. Value of gold, which accounted for 94.3 percent of total value of minerals traded at the centres recorded an annual growth of 22.1 percent largely explained by a rise in volume and price. The increase in gold price reflects increased demand in the world market partly due to geopolitical tensions following Russia-Ukraine war.

Table 3.8: Value of Minerals Sold at Market Centers

Millions of TZS

Quarter ending	Type of mineral	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Mar-21	Gold	29,777.1	2,244.5	257,601.0	2,436.1	6,348.3	125,620.3	424,027.3
	Tanzanite	0.0	397.4	0.0	8,880.4	0.0	0.0	9,277.8
	Diamond	0.0	0.0	613.6	0.0	0.0	0.0	613.6
	Tin	0.0	0.0	842.9	0.0	0.0	0.0	842.9
	Gemstone	426.3	263.1	0.0	2,427.9	431.2	0.0	3,548.4
	Total	30,203.5	2,904.9	259,057.6	13,744.4	6,779.5	125,620.3	438,310.1
Dec-21	Gold	38,026.6	973.0	326,638.7	2,914.6	8,270.7	166,147.6	542,971.2
	Tanzanite	0.0	1,356.7	0.0	5,961.7	0.0	0.0	7,318.4
	Diamond	0.0	0.0	3,132.1	0.0	0.0	0.0	3,132.1
	Tin	0.0	0.0	6,100.2	0.0	0.0	0.0	6,100.2
	Gemstone	446.1	38.4	0.0	2,372.8	2,015.9	0.0	4,873.2
	Total	38,472.7	2,368.1	335,871.0	11,249.1	10,286.6	166,147.6	564,395.1
Mar-22^{P}	Gold	33,812.1	1,269.6	342,325.3	3,259.9	6,052.3	131,055.7	517,774.9
	Tanzanite	0.0	1,152.6	0.0	6,916.8	0.0	0.0	8,069.4
	Diamond	0.0	0.0	3,012.8	0.0	0.0	0.0	3,012.8
	Tin	0.0	0.0	13,037.8	0.0	0.0	0.0	13,037.8
	Gemstone	1,839.8	15.0	0.0	3,029.5	2,392.4	0.0	7,276.6
	Total	35,651.8	2,437.2	358,376.0	13,206.2	8,444.7	131,055.7	549,171.5
	Percentage share	6.5	0.4	65.3	2.4	1.5	23.9	100.0

Source: Regional Residents Mines Offices and Mining Commission

Note: p denotes, provisional data

3.4 Tourism

Tourism activities continued to thrive following gradual re-opening of the global economy after being slowed by the negative effects of COVID-19 pandemic. During the quarter ending March 2022, number of visitors to national parks in the country increased by 16 percent to 333,397 from the number recorded in the corresponding quarter in 2021. Correspondingly, earnings[3] grew by 17.4 percent to TZS 63.7 billion. All zones recorded increase in the number of visitors and earnings from national parks. Northern zone accounted for largest share of both total number of visitors and earnings at 66.8 percent and 71.6 percent, respectively (**Table 3.9**).

[3] Earnings from national parks include fees related to entry to national parks, concessions, camping and other fees.

Table 3.9: Earnings and Number of Visitors to National Parks

Zone	Unit of measure	Quarter ending Mar-21 r	Dec-21	Mar-22 p	Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
Central	Number of visitors	15,271	21,797	16,636	8.9	5.0
	Earnings (Millions of TZS)	792.3	754.4	797.5	0.7	1.3
Lake	Number of visitors	43,797	96,212	74,644	70.4	22.4
	Earnings (Millions of TZS)	6,151.4	19,358.5	14,827.7	---	23.3
Northern	Number of visitors	210,948	237,217	222,868	5.7	66.8
	Earnings (Millions of TZS)	45,278.2	38,448.0	45,613.8	0.7	71.6
South Eastern	Number of visitors	15,397	18,768	16,096	4.5	4.8
	Earnings (Millions of TZS)	1,653.6	2,086.2	1,749.5	5.8	2.7
Southern Highlands	Number of visitors	2,085	7,253	3,153	51.2	0.9
	Earnings (Millions of TZS)	414.5	1,864.9	751.8	81.4	1.2
Total	Number of visitors	287,498	381,247	333,397	16.0	100.0
	Earnings (Millions of TZS)	54,289.9	62,512.0	63,740.4	17.4	100.0

Source: Tanzania National Park Authority, Ngorongoro Conservation Area Authority and Bank of Tanzania computations

Note: r denotes revised data; p, provisional data; and "---", change that exceeds 100 percent

At the same time, the number of visitors to museums went up by 52.3 percent to 13,336, with earnings increasing by 34.9 percent to TZS 109 million, from the level recorded in the similar quarter in 2021 (**Table 3.10**). The increase in number of visitors was observed in all zones except South Eastern zone. Dar es Salaam zone continued to account for the largest share of both number of visitors and earnings at 75.1 percent and 86.8 percent, in that order.

Table 3.10: Earnings and Number of Visitors to Museums

Zone	Unit of measure	Quarter ending Mar-21	Dec-21	Mar-22 p	Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
Dar es Salaam	Number of visitors	5,793	18,163	10,012	72.8	75.1
	Earnings (Millions of TZS)	65.8	121.1	94.6	43.7	86.8
Lake	Number of visitors	843	1,868	1,290	53.0	9.7
	Earnings (Millions of TZS)	2.6	4.2	3.1	19.3	2.8
Northern	Number of visitors	1,384	2,334	1,716	24.0	12.9
	Earnings (Millions of TZS)	11.0	9.0	10.3	-6.1	9.5
South Eastern	Number of visitors	737	751	318	-56.9	2.4
	Earnings (Millions of TZS)	1.4	18.9	1.0	-28.0	0.9
Total	Number of visitors	8,757	23,116	13,336	52.3	100.0
	Earnings (Millions of TZS)	80.8	153.2	109.0	34.9	100.0

Source: National Museum of Tanzania and Bank of Tanzania computations

Note: p denotes provisional data

3.5 Energy

Electricity generated domestically increased by 11.5 percent to 2,271 Gigawatt hours (GWh) from the amount generated in the same quarter in 2021 (**Table 3.11**). Improvement in power generation was recorded in all zones, save for Northern and Southern Highland zones, following increased capacity utilization of gas-fired power plants to compensate for a decreased hydro-power generation. The increase was recorded at Kinyerezi II, Ubungo II and Tegeta in Dar es Salaam zone, and Mtwara and Somanga in South Eastern zone. Likewise, electricity imported from Uganda and Zambia went up by 18.3 percent to 36.2 GWh (**Table 3.12**).

Production of natural gas from Songo Songo and Mnazi Bay fields also increased by 1.9 percent to 16,200.1 Million Standard Cubic Feet (**Table 3.11**). This increase was partly due to a rise in demand by Tanzania Electric Supply Company Limited (TANESCO) for generation of gas-fired electricity.

Table 3.11: Electricity and Natural Gas Production

Zone	Quarter ending			Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
	Mar-21	Dec-21	Mar-22^{p}		
Electricity (MWh):					
Central	475,422.4	435,503.6	484,091.7	1.8	21.0
Dar es Salaam	1,213,343.9	1,528,758.5	1,516,774.7	25.0	65.7
Lake	37,875.3	45,931.0	46,756.3	23.4	2.0
o/w: Imported	21,988.0	27,826.0	27,089.0	23.2	
Northern	132,872.4	80,493.6	64,068.0	-51.8	2.8
South Eastern	36,473.3	35,461.7	37,749.5	3.5	1.6
Southern Highlands	170,856.8	184,499.4	157,736.3	-7.7	6.8
o/w: Imported	8,572.6	8,796.0	9,072.0	5.8	
Total	2,066,844.2	2,310,647.8	2,307,176.5	11.6	100.0
o/w: Imported	30,560.6	36,622.0	36,161.0	18.3	1.6
Domestic generated	2,036,283.6	2,274,025.8	2,271,015.5	11.5	98.4
Natural gas (MMSCF):					
South Eastern	15,897.5	18,841.1	16,200.1	1.9	

Source: Tanzania Petroleum Development Corporation, Tanzania Electric Supply Company Limited and Bank of Tanzania computations

Note: MWh denotes Megawatts hour; MMSCF, million standard cubic feet; and p, provisional data

Table 3.12: Electricity Generation by Source

MWh

Quarter ending	Source	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Mar-21	Generated by Tanesco plants	474,077.4	880,529.7	15,887.3	128,744.1	26,337.4	161,555.1	1,687,131.1
	Hydro	473,411.0	N/A	N/A	128,320.4	N/A	156,878.6	758,610.0
	Thermal	666.4	880,529.7	15,887.3	423.8	26,337.4	4,676.5	928,521.0
	Generated by private plants	1,345.0	332,814.3	0.0	4,128.3	10,135.9	729.1	349,152.5
	Hydro	1,345.0	N/A	N/A	480.9	10,135.9	0.0	11,961.8
	Thermal	N/A	332,814.3	N/A	3,647.4	N/A	729.1	337,190.7
	Imported	N/A	N/A	21,988.0	0.0	0.0	8,572.6	30,560.6
	Total	475,422.4	1,213,343.9	37,875.3	132,872.4	36,473.3	170,856.8	2,066,844.2
Dec-21	Generated by Tanesco plants	433,761.8	1,126,650.7	18,105.0	75,722.4	32,293.1	175,129.0	1,861,662.0
	Hydro	432,891.5	N/A	N/A	75,243.6	N/A	175,129.0	683,264.2
	Thermal	870.3	1,126,650.7	18,105.0	478.8	32,293.1	0.0	1,178,397.8
	Generated by private plants	1,741.7	402,107.9	0.0	4,771.1	3,168.7	574.4	412,363.8
	Hydro	1,741.7	N/A	N/A	472.6	3,168.7	0.0	5,383.0
	Thermal	N/A	402,107.9	N/A	4,298.5	N/A	574.4	406,980.8
	Imported	N/A	N/A	27,826.0	0.0	0.0	8,796.0	36,622.0
	Total	435,503.6	1,528,758.5	45,931.0	80,493.6	35,461.7	184,499.4	2,310,647.8
Mar-22^p	Generated by Tanesco plants	482,750.1	1,148,343.2	19,667.3	60,090.7	30,473.4	148,247.9	1,889,572.6
	Hydro	481,829.5	N/A	N/A	59,648.2	N/A	141,208.4	682,686.1
	Thermal	920.6	1,148,343.2	19,667.3	442.5	30,473.4	7,039.5	1,206,886.5
	Generated by private plants	1,341.6	368,431.5	0.0	3,977.3	7,276.1	416.4	381,442.9
	Hydro	1,341.6	N/A	N/A	508.0	7,276.1	0.0	9,125.7
	Thermal	N/A	368,431.5	N/A	3,469.4	N/A	416.4	372,317.3
	Imported	N/A	N/A	27,089.0	0.0	0.0	9,072.0	36,161.0
	Total	484,091.7	1,516,774.7	46,756.3	64,068.0	37,749.5	157,736.3	2,307,176.5

Source: Tanzania Electric Supply Company Limited
Note: p denotes provisional data

4.0 GOVERNMENT REVENUE PERFORMANCE

4.1 Tanzania Revenue Authority Collections

Tax revenue collections by Tanzania Revenue Authority were impressive during the quarter under review due to improvement in economic activities and enforcement of tax collection measures. Tax revenue on gross basis[4] amounted to TZS 5,488.5 billion, equivalent to 99.1 percent of the target, with Dar es Salaam zone accounting for 88 percent of total collections (**Table 4.1, Table 4.2** and **Chart 4.1**). Direct tax and taxes on imports accounted for 52.4 percent and 38.4 percent, respectively.

[4] Gross collections are inclusive of tax refunds and does not include other non-tax revenue collected by other government agencies and ministries.

Table 4.1: TRA Revenue Performance by Zone

Billions of TZS

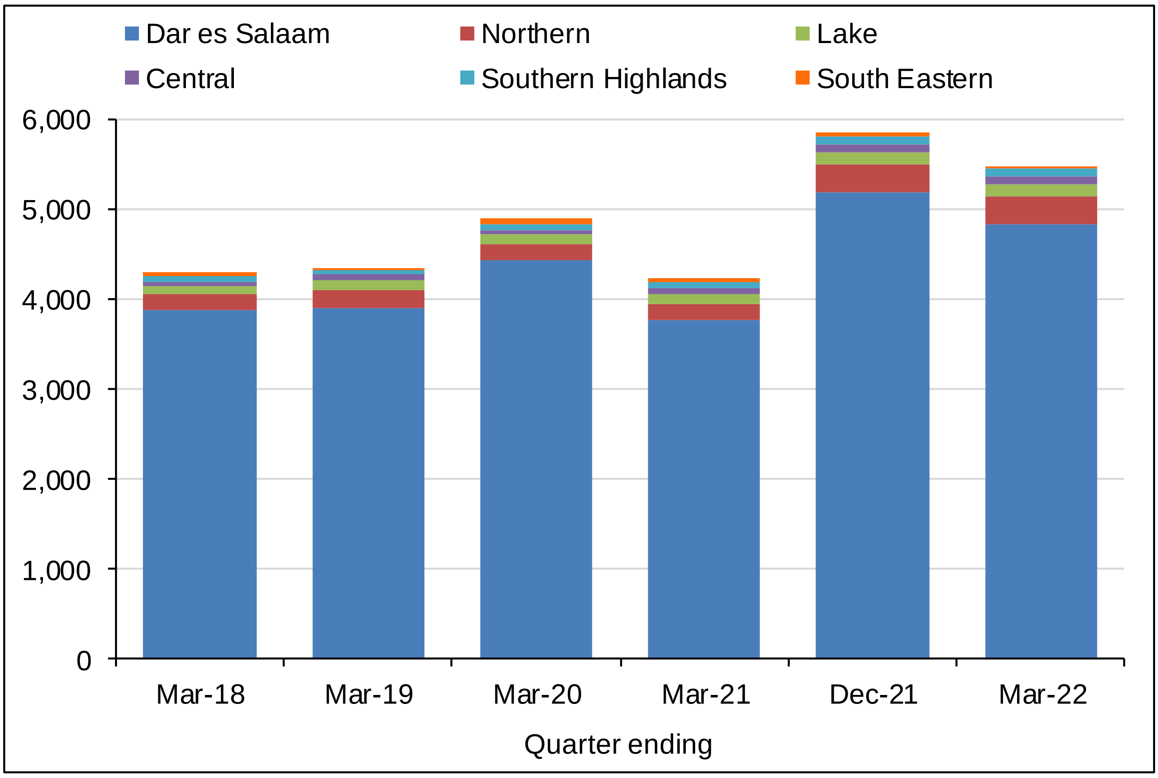
Zone	Quarter ending: Mar-21 Actual	Dec-21 Actual	Mar-22 Target	Mar-22 Actual	Mar-22 Actual to target ratio	Percentage change Mar-21 to Mar-22	Percentage share Mar-22
Central	78.4	94.1	88.7	93.3	105.2	19.1	1.7
Dar es Salaam	3,760.0	5,182.1	4,956.5	4,832.0	97.5	28.5	88.0
Lake	115.5	135.0	132.2	125.4	94.9	8.6	2.3
Northern	178.4	308.8	231.4	321.2	138.8	80.1	5.9
South Eastern	35.0	49.2	54.6	40.9	74.9	17.0	0.7
Southern Highlands	65.2	79.9	75.5	75.7	100.2	16.0	1.4
Total	4,232.4	5,849.1	5,538.8	5,488.5	99.1	29.7	100.0

Source: Tanzania Revenue Authority and Bank of Tanzania computations

Note: Tax revenue is on gross basis

Chart 4.1: Central Government Revenue Collections by Zone

Billions of TZS



Source: Tanzania Revenue Authority and Bank of Tanzania computations

Table 4.2: TRA Revenue Performance by Category

Billions of TZS

Quarter ending	Category	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total	Percentage share
Mar-21	Tax on imports	0.4	1,580.2	35.3	65.3	4.3	23.7	1,709.3	40.4
	Indirect tax	11.0	324.3	34.5	37.9	12.2	14.3	434.1	10.3
	Direct tax	66.9	1,855.5	45.7	75.1	18.5	27.3	2,089.0	49.4
	Total	78.4	3,760.0	115.5	178.4	35.0	65.2	4,232.4	100.0
Dec-21	Tax on imports	0.7	2,093.6	47.2	103.0	16.2	31.0	2,291.6	39.2
	Indirect tax	22.8	1,094.2	36.6	115.0	10.4	18.3	1,297.3	22.2
	Direct tax	70.7	1,994.3	51.2	90.9	22.6	30.6	2,260.2	38.6
	Total	94.1	5,182.1	135.0	308.8	49.2	79.9	5,849.1	100.0
Mar-22	Tax on imports	0.5	1,954.6	43.2	70.5	7.9	30.5	2,107.1	38.4
	Indirect tax	21.0	367.6	35.2	53.9	11.8	15.9	505.3	9.2
	Direct tax	71.8	2,509.9	47.1	196.9	21.2	29.2	2,876.1	52.4
	Total	93.3	4,832.0	125.4	321.2	40.9	75.7	5,488.5	100.0

Source: Tanzania Revenue Authority and Bank of Tanzania computations
Note: Tax revenue is on gross basis

4.2 Local Government Revenue Collections

Local Government Authorities (LGAs) collections from own sources amounted to TZS 302.2 billion, 11 percent above the target for the quarter (**Table 4.3**). Northern, Dar es Salaam and Southern Highlands zones accounted for the largest share of collections at 31.1 percent, 16.1 percent and 15.7 percent, respectively.

Table 4.3: Local Government Revenue Performance by Zone

Billions of TZS

	Quarter ending						
	Mar-21	Dec-21	Mar-22				
Zone	Actual		Target	Actual	Actual to target ratio	Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
Central	25.7	30.7	36.3	41.9	115.4	63.1	13.9
Dar es Salaam	38.1	50.3	47.4	48.6	102.5	27.5	16.1
Lake	38.4	45.0	44.5	45.4	102.0	18.2	15.0
Northern	32.6	30.3	55.2	94.1	170.3	---	31.1
South Eastern	21.2	38.9	27.3	24.8	90.8	16.6	8.2
Southern Highlands	42.3	48.9	61.6	47.4	77.0	12.1	15.7
Total	198.4	244.1	272.3	302.2	111.0	52.3	100.0

Source: Regional Administrative Secretary Offices and Bank of Tanzania computations

5.0 TRADE

5.1 Cross Border Trade

Cross border trade with neighboring countries registered a surplus of TZS 955.4 billion, albeit lower than in the corresponding quarter in 2021 by 31.1 percent (**Table 5.1**). The decrease in trade surplus was mainly recorded in Northern zone owing to a decline in exports of fruits, vegetables and maize, as well as increase in importation of motor vehicle spare parts and other textile materials. Other zones registered increase in trade surplus with improvement in South Eastern zone explained by a rise in export of cement and juice and decrease in imports of timber. In Lake zone, trade surplus resulted mainly from a rise in exports of goods particularly live animals and animal products, unrefined gold, rough diamond, fish, cotton yarn, food items and other consumables, while in Southern Highlands zone it was driven by increase in exports of cement and food items such as maize grain and maize flour.

Table 5.1: Cross Border Trade

Billions of TZS

Zone		Quarter ending			Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
		Mar-21	Dec-21[r]	Mar-22		
Lake	Exports	799.7	1,509.0	1,046.0	30.8	71.1
	Imports	137.6	190.0	182.7	32.8	35.4
	Trade balance	662.1	1,319.0	863.3	30.4	90.4
Northern	Exports	862.1	247.3	331.3	-61.6	22.5
	Imports	144.9	212.6	248.4	71.4	48.2
	Trade balance	717.2	34.7	82.9	-88.4	8.7
South Eastern	Exports	0.9	3.2	1.8	90.3	0.1
	Imports	0.4	1.9	0.3	-25.9	0.1
	Trade balance	0.5	1.3	1.5	---	0.2
Southern Highlands	Exports	92.8	93.4	91.8	-1.1	6.2
	Imports	86.4	78.5	84.0	-2.8	16.3
	Trade balance	6.4	14.9	7.8	22.2	0.8
Total	Exports	1,755.6	1,852.8	1,470.9	-16.2	100.0
	Imports	369.4	482.9	515.4	39.5	100.0
	Trade balance	1,386.2	1,369.9	955.4	-31.1	

Source: Tanzania Revenue Authority

Note: r denotes revised data; and "---", change that exceeds 100 percent

5.2 Ports Performance

Volume of cargo handled at major sea and lake ports increased by 11.5 percent to 4.8 million tonnes from the amount recorded in the quarter ending March 2021 (**Table 5.2**). All ports registered an increase in volume of cargo handled except Kigoma, Mwanza, Mbamba Bay and

Lindi ports. The increase was driven by Mtwara, Tanga, Kilwa and Dar es Salaam ports. The increase in volume of cargo handled at Mtwara port was mainly on account of a rise in exports of coal and cement coupled with increase in importation of liquid cargo (petroleum products). The increase in volume of cargo in Tanga and Dar es Salaam ports reflects the recovering of the global supply chain and infrastructure improvement at Dar es Salaam port.

Table 5.2: Ports Performance

Tonnes

Zone	Port	Quarter ending			Percentage change, Mar-21 to Mar-22	Percentage share Mar-22
		Mar-21[r]	Dec-21[r]	Mar-22[P]		
Dar es Salaam	Dar es Salaam	4,128,463.0	4,280,959.9	4,514,737.0	9.4	93.7
Lake	Kigoma	69,324.0	44,925.2	43,401.4	-37.4	0.9
	Mwanza	37,041.0	18,601.0	19,681.0	-46.9	0.4
Northern	Tanga	33,402.0	51,449.3	63,734.7	90.8	1.3
South Eastern	Mtwara	46,166.0	102,867.0	171,844.0	---	3.6
	Kilwa	3,263.0	15,473.0	3,656.0	12.0	0.1
	Lindi	3,582.0	2,032.0	1,644.0	-54.1	0.0
	Mbamba Bay	1,143.0	256.0	238.0	N/A	0.0
Southern Highlands	Kiwira	0.0	87.0	0.0	N/A	0.0
Total	Total	4,322,384.0	4,516,650.3	4,818,936.1	11.5	100.0

Source: Tanzania Port Authority

Note: r denotes revised data; p, provisional data; N/A, not applicable; and "---", change that exceeds 100 percent

5.3 Airports Performance

Airport operations across zones improved relative to the corresponding quarter in 2021. The number of international and domestic flights rose to 6,217 and 21,396 from 3,956 and 17,677, respectively. As a result, the volume of cargo handled increased to 7,441.5 tonnes from 6,225.9 tonnes (**Table 5.3**). These developments point to improving business environment both domestically and globally.

Table 5.3: Airports Performance

Quarter ending	Item	Unit of measure	Central	Dar es Salaam	Lake	South Eastern	Northern	Southern Highlands	Total
Mar-21	International flights movement	Number	6	2,880	97	0	961	12	3,956
	International passengers	Number	41	106,411	183	0	22,030	0	128,665
	Domestic flights movement	Number	932	7,876	2,680	200	5,349	640	17,677
	Domestic passengers	Number	21,852	178,423	79,627	1,863	74,740	16,692	373,197
	Volume of cargo	Tonnes	150	4,759	410	14	748	145	6,226
Dec-21[r]	International flights movement	Number	91	3,333	279	2	1,626	20	5,351
	International passengers	Number	296	210,186	639	0	53,335	65	264,521
	Domestic flights movement	Number	1,122	9,248	2,739	362	8,604	829	22,904
	Domestic passengers	Number	34,916	255,071	104,104	3,671	119,610	25,191	542,563
	Volume of cargo	Tonnes	268	6,300	338	23	792	161	7,881
Mar-22	International flights movement	Number	30	4,113	294	0	1,760	20	6,217
	International passengers	Number	222	201,154	514	0	55,681	18	257,589
	Domestic flights movement	Number	1,135	8,599	2,498	264	8,152	748	21,396
	Domestic passengers	Number	39,022	253,414	92,851	2,794	107,886	21,062	517,029
	Volume of cargo	Tonnes	135	6,026	411	28	717	126	7,442

Source: Tanzania Civil Aviation Authority

Note: r denotes revised data

6.0 FINANCIAL SECTOR DEVELOPMENTS

6.1 Bank Deposits and Loans

Deposits mobilized by banks increased across all zones. Deposits rose by 13.8 percent to TZS 24,421.8 billion at the end of March 2022, from the amount recorded in the similar period in 2021. Dar es Salaam zone accounted for the largest share of 62.5 percent (**Table 6.1** and **Chart 6.1**). Increase in deposits was mainly attributed to ongoing deposits mobilisation measures by banks, enhanced use of agent and digital banking platforms as well as increased government spending on development projects.

Table 6.1: Bank Deposits

Billions of TZS

Zone	At the end of Mar-21[r]	Dec-21	Mar-22[p]	Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
Central	1,670.5	2,250.3	2,356.8	41.1	9.7
Dar es Salaam	13,947.2	15,708.3	15,273.9	9.5	62.5
Lake	1,645.1	2,094.4	2,104.7	27.9	8.6
Northern	2,608.2	2,570.3	2,907.1	11.5	11.9
South Eastern	698.8	1,001.6	864.5	23.7	3.5
Southern Highlands	890.2	966.7	914.8	2.8	3.7
Total*	21,460.0	24,591.6	24,421.8	13.8	100.0

Source: Banks and Bank of Tanzania computations

Note: * data excludes Zanzibar; p, denotes provisional data; and r, revised data

Banks loans[5] to various economic activities recorded an annual growth of 14.6 percent to TZS 20,975.1 billion (**Table 6.2**). This outturn is largely attributed to measures taken to improve liquidity in the banking system, reduce cost of funds, and improve business environment. About 61.4 percent of banks' loans were held by personal, trade and services related to health and education activities (**Table 6.3**).

Table 6.2: Bank Loans

Billions of TZS

Zone	At the end of Mar-21[r]	Dec-21[r]	Mar-22[p]	Percentage change, Mar-21 to Mar-22	Percentage share, Mar-22
Central	1,563.9	1,936.5	2,096.3	34.0	10.0
Dar es Salaam	10,567.5	11,054.3	11,702.7	10.7	55.8
Lake	2,024.7	2,416.7	2,537.8	25.3	12.1
Northern	2,608.2	2,086.1	2,846.2	9.1	13.6
South Eastern	778.5	915.8	990.5	27.2	4.7
Southern Highlands	765.8	752.1	801.6	4.7	3.8
Total	18,308.7	19,161.5	20,975.1	14.6	100.0

Source: Banks and Bank of Tanzania computations
Note: p denotes provisional data; and r, revised data

Table 6.3: Percentage Share of Bank Loans by Activity

At the end of March 2022

Activity	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Agriculture, hunting, forestry and fishing	12.9	2.4	12.3	5.8	7.2	19.6
Building and construction	0.8	5.6	2.6	2.3	1.0	0.8
Electricity, gas and water	0.1	3.1	0.3	0.3	2.1	0.5
Financial intermediation	0.1	2.4	1.1	0.1	0.0	3.0
Manufacturing	1.9	12.9	5.5	6.2	0.3	1.3
Mining and quarrying	0.2	2.0	1.7	0.5	0.6	3.6
Transport, storage and communication	1.3	7.3	1.0	2.1	1.6	3.1
Wholesale and retail trade	5.6	21.2	47.6	13.1	5.8	11.7
Real estate	1.4	5.7	0.6	1.0	0.5	0.5
Personal	72.1	21.2	24.7	27.3	73.1	49.2
Hotels and restaurants	0.9	2.3	0.8	5.8	1.0	1.1
Services (Health and education)	1.1	8.9	1.5	33.7	1.2	4.3
Others	1.5	5.0	0.3	1.8	5.5	1.5

Source: Banks and Bank of Tanzania computations

[5] Bank loans include loans and advances provided by banks in Tanzania Mainland only, and do not include accrued interest on loans and advances as well as other sources of financing to the private sector such as securities, shares and other equity as well as prepaid insurance premiums.

6.2 Agent Banking Transactions

Agent banking services across all zones improved during the period under review, as reflected by an increase in the number of bank agents, and volume and value of transactions. The volume of transactions and value of cash deposits increased by 72.2 percent and 83.6 percent to 17,211,403 and TZS 11,753.1 billion, respectively. Likewise, volume and value of cash withdrawal grew by 28.9 percent and 49.2 percent to 10,354,345 and TZS 3,355.5 billion, respectively (**Table 6.4**). The improvement was associated with increased agent banking outlets and integration of banking services with non-bank payment systems.

Table 6.4: Agent Banking Transactions

			Cash deposit		Cash withdrawal	
Zone	Quarter ending	Number of agents	Number of transactions	Value in millions of TZS	Number of transactions	Value in millions of TZS
Central	Mar-21	5,839	1,302,088	810,346.8	978,389	316,780.6
	Dec-21	5,819	2,273,725	1,642,979.5	1,511,777	619,980.2
	Mar-22	7,071	2,294,433	1,340,820.0	1,544,019	441,724.7
Dar es Salaam	Mar-21	13,759	2,063,072	1,525,989.6	1,498,180	535,952.2
	Dec-21	16,059	3,827,701	3,499,477.6	2,670,898	1,132,182.5
	Mar-22	18,012	4,076,398	3,337,917.8	2,785,380	940,702.7
Lake	Mar-21	7,667	2,324,273.3	1,577,477.9	1,130,703	494,721.6
	Dec-21	8,821	3,790,542	3,177,345.0	1,873,490	832,231.2
	Mar-22	9,199	3,936,524	2,896,842.5	1,813,306	694,985.6
Northern	Mar-21	7,253	1,841,641	1,022,252.7	2,735,379	313,822.9
	Dec-21	7,353	2,912,984	2,037,242.9	3,629,548	640,228.6
	Mar-22	8,115	2,729,663	1,685,399.3	1,512,977	432,937.7
South Eastern	Mar-21	3,139	859,822	498,588.7	714,083	209,385.6
	Dec-21	3,177	1,086,904	867,490.5	1,015,858	437,419.8
	Mar-22	3,994	1,411,388	788,962.1	1,112,657	292,060.2
Southern Highlands	Mar-21	5,359	1,604,378	967,844.7	975,438	378,845.6
	Dec-21	5,745	2,684,674	2,016,372.4	1,516,204	753,769.8
	Mar-22	6,615	2,762,997	1,703,124.8	1,586,006	553,103.3
Total*	Mar-21	43,016	9,995,275	6,402,500	8,032,171	2,249,508
	Dec-21	46,974	16,576,530	13,240,908	12,217,775	4,415,812
	Mar-22	53,006	17,211,403	11,753,067	10,354,345	3,355,514
Percentage change, Mar-21 to Mar-22		23.2	72.2	83.6	28.9	49.2

Source: Bank of Tanzania
Note: * data do not include Zanzibar

6.3 Savings and Credit Cooperative Societies

Generally, performance of Savings and Credit Cooperative Societies (SACCOS) activities exhibited a mixed trend during the quarter under review. While savings, deposits and share value increased, number of SACCOS, members and loans issued decreased when compared with the similar quarter in 2021 (**Table 6.5**). Decrease in the number of SACCOS was associated with on-going licensing of SACCOS in line with Microfinance Act 2018.

Table 6.5: Performance of Savings and Credit Cooperative Societies

Quarter ending	Category	Central	Lake	Northern	South Eastern	Southern Highlands	Total
Mar-21	Number of SACCOS	478	765	950	279	629	3,101
	Members	129,711	126,998	217,803	62,533	126,968	664,013
	Shares value (Mil. of TZS)	8,687.4	8,293.0	18,812.1	3,950.7	34,584.1	74,327
	Savings (Mil. of TZS)	68,036.6	17,614.5	110,237.2	19,609.9	44,809.8	260,308
	Deposits (Mil. of TZS)	3,299.9	1,187.7	28,694.4	3,926.0	13,948.8	51,057
	Loans issued (Mil. of TZS)	95,460.5	24,828.4	578,108.7	25,412.5	131,672.8	855,483
	Outstanding loans (Mil. of TZS)	5,124.3	18,235.5	336,711.9	15,875.8	38,702.0	414,649
Dec-21^{r}	Number of SACCOS	278	769	958	223	629	2,857
	Members	46,877	134,016	219,804	41,479	127,968	570,144
	Shares value (Mil. of TZS)	4,316.6	8,180.9	6,437.8	9,927.0	35,689.1	64,551
	Savings (Mil. of TZS)	17,493.5	28,155.4	32,980.7	14,678.1	46,809.8	140,117
	Deposits (Mil. of TZS)	1,701.7	5,760.8	28,006.9	4,634.3	13,968.8	54,072
	Loans issued (Mil. of TZS)	607.6	22,566.5	87,210.7	2,322.0	132,672.8	245,380
	Outstanding loans (Mil. of TZS)	3,016.0	28,571.7	226,571.2	10,495.1	44,012.0	312,666
Mar-22^{p}	Number of SACCOS	323	772	1,001	225	629	2,950
	Members	83,466	126,371	223,079	39,192	127,928	600,036
	Shares value (Mil. of TZS)	1,456.5	8,066.5	20,299.1	10,055.7	34,767.7	74,645
	Savings (Mil. of TZS)	12,794.3	110,528.9	111,656.7	13,016.7	46,153.3	294,150
	Deposits (Mil. of TZS)	100.2	3,968.2	28,909.3	6,174.1	12,855.3	52,007
	Loans issued (Mil. of TZS)	6,256.1	31,946.4	598,862.8	1,592.3	149,934.1	788,592
	Outstanding loans (Mil. of TZS)	3,391.7	24,844.1	348,263.1	12,050.9	54,076.0	442,626

Source: Ministry of Agriculture and Regional Administrative Secretary Offices
Note: p denotes provisional data; r, revised data; and n.a, not available

7.0 STATISTICAL ANNEXES

Annex 1: Regional Gross Domestic Product at Current Prices, Tanzania Mainland

Millions of TZS

Region	2015	2016	2017	2018	2019	2020P
Dar es Salaam	16,231,329	18,425,324	20,546,951	22,521,298	23,858,608	25,273,744
Mwanza	6,313,142	7,813,159	8,709,540	9,545,154	10,269,124	10,957,916
Mbeya	5,303,679	6,091,395	6,663,158	7,296,183	7,837,463	8,352,140
Shinyanga	4,876,363	5,653,566	6,084,991	6,600,149	7,164,597	7,589,553
Morogoro	4,624,041	5,202,454	5,700,918	6,176,007	6,705,640	7,163,146
Arusha	4,435,305	5,094,048	5,570,252	5,985,038	6,551,945	6,943,552
Tanga	4,397,558	5,061,531	5,558,368	6,001,969	6,537,966	6,965,603
Kilimanjaro	4,284,316	4,812,271	5,261,477	5,740,422	6,258,587	6,621,744
Geita	4,490,342	4,894,472	5,310,503	5,751,274	6,201,522	6,668,974
Ruvuma	3,680,359	4,226,976	4,513,232	4,891,412	5,308,638	5,623,511
Tabora	3,585,991	4,118,592	4,394,463	4,703,385	5,168,937	5,475,525
Mara	3,463,313	3,977,693	4,335,060	4,609,350	5,099,065	5,401,508
Manyara	3,142,461	3,620,023	3,990,619	4,366,862	4,693,920	4,972,333
Iringa	3,584,730	3,696,825	3,934,577	4,139,234	4,333,833	4,630,735
Dodoma	2,736,677	3,164,808	3,479,914	3,863,134	4,302,876	4,657,713
Kigoma	2,736,677	3,143,136	3,325,546	3,616,746	3,911,635	4,143,648
Mtwara	2,453,573	2,926,346	3,230,478	3,543,706	3,799,813	4,030,174
Kagera	2,410,535	2,855,913	3,026,215	3,241,177	3,572,624	3,784,529
Rukwa	2,170,751	2,518,427	2,543,247	2,753,744	3,004,180	3,182,368
Lindi	1,755,248	2,124,305	2,351,591	2,523,610	2,766,032	2,959,980
Coast	1,708,064	1,950,914	2,315,568	2,504,505	2,723,661	2,984,829
Singida	1,698,627	2,005,093	2,220,957	2,412,102	2,612,375	2,767,324
Songwe	1,717,314	1,972,374	2,173,229	2,351,544	2,556,236	2,707,855
Njombe	1,416,784	1,629,302	1,889,990	2,173,489	2,517,247	2,666,554
Katavi	1,132,135	1,383,376	1,613,656	1,732,408	1,885,329	1,997,154
Total	94,349,316	108,362,324	118,744,498	129,043,901	139,641,853	148,522,112

Source: National Bureau of Statistics

Note: p denotes provisional data

Annex 2: Regional Per Capita Gross Domestic Product at Current Prices, Tanzania Mainland

TZS

Region	2015	2016	2017	2018	2019	2020[P]
Dar es Salaam	3,414,525	3,771,149	4,095,226	4,375,557	4,522,689	4,678,751
Iringa	3,527,493	3,546,649	3,681,665	3,779,528	3,862,146	4,028,544
Mbeya	2,819,459	3,135,211	3,321,495	3,524,025	3,668,170	3,788,604
Kilimanjaro	2,455,622	2,698,623	2,885,925	3,079,082	3,281,940	3,393,587
Ruvuma	2,496,530	2,801,600	2,923,326	3,096,201	3,283,035	3,396,983
Arusha	2,404,491	2,686,226	2,859,151	2,992,658	3,193,186	3,300,051
Njombe	1,883,483	2,117,767	2,403,507	2,705,703	3,068,485	3,183,728
Lindi	1,901,478	2,251,998	2,440,764	2,565,327	2,753,807	2,885,533
Tanga	2,014,638	2,266,384	2,432,853	2,568,178	2,733,502	2,843,991
Geita	2,274,294	2,375,946	2,471,830	2,567,592	2,655,746	2,739,023
Mtwara	1,823,421	2,133,512	2,311,244	2,488,413	2,618,614	2,725,164
Mwanza	1,879,866	2,233,942	2,391,919	2,518,768	2,604,064	2,670,009
Manyara	1,988,296	2,212,877	2,357,593	2,494,119	2,591,996	2,654,594
Morogoro	1,924,741	2,109,028	2,252,199	2,378,784	2,518,581	2,623,807
Katavi	1,752,608	2,047,174	2,284,104	2,346,683	2,444,393	2,478,206
Rukwa	1,984,529	2,235,234	2,191,381	2,303,328	2,438,539	2,505,705
Mara	1,765,389	1,948,605	2,041,293	2,086,488	2,218,608	2,258,302
Coast	1,448,737	1,615,487	1,872,708	1,979,057	2,102,779	2,251,254
Songwe	1,567,157	1,744,604	1,863,682	1,955,678	2,061,530	2,117,414
Shinyanga	1,482,287	1,650,147	1,705,949	1,777,927	1,854,663	1,887,800
Tabora	1,395,120	1,543,075	1,586,969	1,638,512	1,737,793	1,777,039
Dodoma	1,200,950	1,347,534	1,438,016	1,549,599	1,675,239	1,759,347
Singida	1,143,286	1,313,077	1,415,250	1,495,549	1,575,537	1,622,891
Kigoma	1,160,107	1,286,600	1,315,117	1,382,442	1,445,098	1,479,389
Kagera	884,767	1,012,460	1,036,396	1,072,514	1,142,177	1,168,661
Average	1,968,965	2,191,190	2,327,395	2,452,406	2,573,324	2,653,790

Source: National Bureau of Statistics

Note: p denotes provisional data

Annex 3: Zonal Consumer Price Index

Base 2020=100

Zone	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Old weights (%)	100.0	40.7	59.3	100.0	29.5	70.5	100.0	41.4	58.6	100.0	40.6	59.4	100.0	41.4	58.6	100.0	37.2	62.8
Jan-20	98.7	99.4	98.2	98.3	99.1	98.0	99.5	101.4	98.2	98.2	100.1	96.9	95.7	92.7	98.4	96.1	96.9	95.7
Feb-20	99.6	100.7	98.8	99.8	100.7	99.4	100.0	101.1	99.2	98.8	101.0	97.3	97.7	96.0	99.3	96.4	97.4	95.8
Mar-20	101.0	102.1	100.3	101.2	101.7	101.0	99.7	99.5	99.9	99.2	101.4	97.7	99.1	99.3	99.0	98.6	99.2	98.2
Apr-20	101.5	102.9	100.5	100.4	99.5	100.7	100.4	100.6	100.2	100.6	102.0	99.7	100.2	100.4	100.1	99.9	100.7	99.4
May-20	102.0	103.2	101.1	99.7	99.4	99.8	100.8	102.0	100.0	102.3	103.7	101.3	100.6	100.4	100.8	100.5	101.9	99.7
Jun-20	101.3	101.2	101.4	99.5	99.6	99.5	101.1	101.7	100.7	101.7	102.3	101.3	101.3	101.9	100.7	100.8	102.1	100.1
Jul-20	101.2	101.1	101.2	100.0	99.3	100.4	99.8	99.0	100.3	101.0	101.1	101.0	101.8	103.5	100.2	100.7	101.1	100.5
Aug-20	100.7	100.2	101.0	100.1	99.1	100.5	98.9	97.2	100.1	100.4	99.4	101.0	100.9	101.9	99.8	100.0	99.7	100.2
Sep-20	98.9	98.0	99.5	100.7	101.3	100.5	99.1	97.1	100.5	99.8	97.7	101.2	99.9	100.0	99.9	100.1	99.6	100.5
Oct-20	98.1	97.7	98.4	99.9	99.9	99.9	99.8	99.2	100.3	99.1	97.7	100.1	99.7	99.5	100.0	102.1	100.5	103.0
Nov-20	98.0	96.2	99.3	100.2	99.9	100.3	100.2	100.0	100.4	98.7	95.9	100.6	100.7	100.8	100.5	101.9	99.8	103.2
Dec-20	99.0	97.2	100.2	100.1	100.3	100.0	100.7	101.3	100.2	100.1	97.7	101.8	102.4	103.6	101.2	102.8	101.1	103.8
New weights (%)	100.0	27.7	72.3	100.0	23.1	76.9	100.0	29.9	70.1	100.0	30.2	69.8	100.0	33.7	66.3	100.0	27.0	73.0
Jan-21	100.7	98.5	101.5	101.5	100.4	101.8	101.9	100.8	102.3	100.8	97.7	102.2	101.1	102.2	100.6	103.3	104.9	102.7
Feb-21	101.0	99.3	101.6	102.1	102.0	102.1	103.4	103.4	103.3	101.4	99.1	102.4	102.5	104.1	101.7	104.3	107.0	103.3
Mar-21	101.6	100.4	102.1	102.5	103.0	102.3	104.7	105.1	104.6	103.0	101.1	103.9	103.7	105.9	102.6	105.0	108.7	103.7
Apr-21	101.4	101.1	101.5	103.0	103.7	102.8	103.9	104.5	103.7	103.8	103.3	104.0	104.0	106.1	103.0	105.3	107.9	104.3
May-21	101.7	101.5	101.8	102.8	103.4	102.6	105.1	106.3	104.6	104.0	104.7	103.8	104.7	108.1	103.0	105.6	109.4	104.2
Jun-21	101.7	101.3	101.9	102.9	103.3	102.8	106.1	109.1	104.7	104.3	105.7	103.7	105.1	107.8	103.7	105.6	109.2	104.3
Jul-21	101.2	99.5	101.8	102.8	102.8	102.9	107.2	112.3	105.0	103.9	104.3	103.7	105.1	107.5	103.9	105.5	108.8	104.3
Aug-21	100.5	96.0	102.2	102.2	100.1	102.9	106.8	109.6	105.6	103.0	101.9	103.4	105.3	105.8	105.0	104.9	105.8	104.6
Sep-21	100.4	96.1	102.0	102.4	101.0	102.9	106.7	109.3	105.6	102.5	100.8	103.2	105.0	105.0	105.0	105.1	105.4	104.9
Oct-21	100.3	96.1	101.9	102.6	101.4	102.9	106.4	108.7	105.5	102.1	100.2	102.9	104.8	104.8	104.8	105.1	105.8	104.9
Nov-21	100.6	96.8	102.1	104.0	104.2	104.0	106.6	108.9	105.6	102.2	100.2	103.1	104.8	104.7	104.8	105.6	107.2	105.0
Dec-21	101.4	99.0	102.3	104.9	106.5	104.5	107.7	111.6	106.0	103.4	101.7	104.1	105.1	105.4	105.0	106.1	108.9	105.1
Jan-22	102.9	101.9	103.3	104.7	105.3	104.5	108.4	113.2	106.4	103.8	102.5	104.3	105.7	106.1	105.6	107.5	111.1	106.2
Feb-22	103.6	103.2	103.8	105.2	106.5	104.8	109.4	116.0	106.5	104.5	104.9	104.3	106.0	106.8	105.6	107.8	111.6	106.4
Mar-22	104.6	105.8	104.2	105.8	107.2	105.4	110.5	118.4	107.1	105.1	106.8	104.4	106.9	108.6	106.0	109.0	114.7	106.9

Source: National Bureau of Statistics

Annex 4: Zonal Consumer Price Index – Twelve-Month Percentage Change

Base 2020=100

Zone	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Old weights (%)	100.0	40.7	59.3	100.0	29.5	70.5	100.0	41.4	58.6	100.0	40.6	59.4	100.0	41.4	58.6	100.0	37.2	62.8
Jan-20	1.5	2.5	0.9	3.8	9.2	1.6	4.0	5.2	3.2	3.3	4.5	2.4	4.9	5.3	4.5	3.4	3.5	3.3
Feb-20	1.0	2.7	-0.1	4.5	9.6	2.5	2.8	2.1	3.3	2.6	3.2	2.3	6.0	7.6	4.5	1.9	4.0	0.7
Mar-20	1.1	2.0	0.5	5.1	8.5	3.7	0.9	-0.5	1.8	1.1	2.1	0.4	5.6	9.1	2.4	3.5	4.2	3.1
Apr-20	1.0	1.0	1.0	3.9	5.5	3.2	1.1	-0.6	2.2	2.0	1.5	2.4	5.8	9.4	2.6	4.4	4.9	4.2
May-20	1.8	1.1	2.3	2.4	3.4	2.0	0.9	0.9	0.9	3.7	2.4	4.7	6.0	9.5	2.9	5.1	6.0	4.6
Jun-20	2.1	0.7	3.0	2.2	3.4	1.7	1.6	0.8	2.2	2.5	-1.2	5.2	6.8	10.7	3.3	5.9	6.2	5.8
Jul-20	2.5	1.5	3.2	3.0	4.0	2.5	0.6	-1.1	1.8	2.0	-2.0	4.9	7.7	13.0	3.1	6.4	6.3	6.5
Aug-20	2.9	2.4	3.2	3.8	6.3	2.8	-0.4	-3.1	1.6	1.3	-3.5	4.8	7.9	13.7	2.8	5.9	5.1	6.3
Sep-20	1.6	1.8	1.5	4.3	8.3	2.7	0.0	-3.1	2.1	1.6	-3.8	5.4	6.4	11.3	2.2	6.0	5.9	6.1
Oct-20	0.6	0.4	0.8	3.0	4.4	2.4	1.0	-0.9	2.5	1.2	-2.6	3.9	7.5	13.2	2.6	8.2	6.8	9.1
Nov-20	-0.6	-3.3	1.2	2.9	3.9	2.4	1.2	-0.5	2.5	0.8	-4.0	4.3	8.0	13.8	3.0	7.4	5.4	8.6
Dec-20	0.6	-1.8	2.2	2.0	2.1	1.9	1.4	-0.1	2.5	2.4	-1.9	5.4	7.7	13.1	3.1	7.4	5.7	8.5
New weights (%)	100.0	27.7	72.3	100.0	23.1	76.9	100.0	29.9	70.1	100.0	30.2	69.8	100.0	33.7	66.3	100.0	27.0	73.0
Jan-21	2.0	-0.9	3.3	3.2	1.3	3.9	2.4	-0.6	4.2	2.7	-2.4	5.5	5.7	10.2	2.2	7.5	8.3	7.3
Feb-21	1.4	-1.4	2.8	2.3	1.3	2.8	3.4	2.2	4.2	2.6	-1.9	5.2	4.9	8.5	2.4	8.2	9.8	7.8
Mar-21	0.6	-1.7	1.8	1.2	1.2	1.3	5.1	5.6	4.7	3.8	-0.3	6.3	4.7	6.7	3.7	6.6	9.5	5.6
Apr-21	-0.1	-1.8	0.9	2.7	4.2	2.1	3.5	3.9	3.5	3.1	1.2	4.3	3.8	5.6	2.9	5.4	7.2	4.9
May-21	-0.2	-1.7	0.7	3.1	4.0	2.8	4.3	4.2	4.6	1.7	1.0	2.4	4.0	7.6	2.1	5.0	7.3	4.5
Jun-21	0.4	0.1	0.5	3.4	3.7	3.3	4.9	7.3	4.0	2.5	3.3	2.3	3.7	5.8	2.9	4.7	7.0	4.2
Jul-21	0.0	-1.6	0.6	2.8	3.6	2.5	7.4	13.5	4.6	2.8	3.2	2.7	3.3	3.9	3.7	4.8	7.6	3.9
Aug-21	-0.2	-4.2	1.2	2.1	1.0	2.4	8.0	12.7	5.5	2.6	2.5	2.4	4.4	3.8	5.1	4.9	6.1	4.4
Sep-21	1.5	-1.9	2.5	1.7	-0.3	2.3	7.6	12.6	5.0	2.7	3.1	2.0	5.1	5.0	5.1	4.9	5.9	4.4
Oct-21	2.2	-1.7	3.6	2.7	1.5	3.0	6.6	9.6	5.2	3.0	2.6	2.8	5.1	5.4	4.9	3.0	5.3	1.8
Nov-21	2.7	0.7	2.8	3.8	4.3	3.7	6.3	8.9	5.2	3.6	4.5	2.5	4.1	3.9	4.3	3.6	7.4	1.7
Dec-21	2.4	1.8	2.1	4.8	6.1	4.4	7.0	10.2	5.8	3.2	4.1	2.3	2.7	1.7	3.8	3.2	7.7	1.2
Jan-22	2.2	3.4	1.8	3.2	4.9	2.7	6.4	12.3	4.0	2.9	4.9	2.1	4.5	3.8	5.0	4.1	5.9	3.3
Feb-22	2.6	3.9	2.2	3.0	4.4	2.6	5.8	12.2	3.1	3.1	5.9	1.9	3.4	2.6	3.8	3.4	4.3	3.1
Mar-22	2.9	5.3	2.0	3.2	4.1	3.0	5.5	12.6	2.4	2.1	5.6	0.6	3.0	2.6	3.3	3.8	5.5	3.1

Source: National Bureau of Statistics

Annex 5: Agent Banking Transactions in Tanzania Mainland

	Quarter ending														
	Mar-21			Jun-21			Sep-21			Dec-21			Mar-22^p		
	Number	Value in millions of TZS		Number	Value in millions of TZS		Number	Value in millions of TZS		Number	Value in millions of TZS		Number	Value in millions of TZS	
Region	of agents	Cash deposit	Cash withdrawal	of agents	Cash deposit	Cash withdrawal	of agents	Cash deposit	Cash withdrawal	of agents	Cash deposit	Cash withdrawal	of agents	Cash deposit	Cash withdrawal
Arusha	3,800	453,839.8	132,460.6	3,928	610,944.0	141,147.1	4,148	841,700.7	201,411.8	3,944	873,973.7	236,512.7	4,259	744,186.0	189,195.4
Coast	990	160,022.3	62,169.9	1,033	190,144.3	65,795.1	1,060	248,815.7	95,259.3	1,078	282,043.1	113,662.5	1,197	236,230.5	87,107.6
Dar es Salaam	13,759	1,525,989.6	535,952.2	14,216	2,305,828.5	594,411.2	15,285	2,954,081.2	916,290.2	16,059	3,499,477.6	1,132,182.5	18,012	3,337,917.8	940,702.7
Dodoma	2,409	298,317.7	114,603.4	2,497	439,807.9	131,371.2	2,659	539,042.3	187,333.2	2,676	604,840.9	220,029.0	3,014	512,478.1	166,930.2
Geita	556	221,934.7	64,505.5	599	312,035.0	78,929.2	636	388,380.4	100,622.7	657	425,990.3	113,789.7	733	396,725.3	97,841.6
Iringa	1,155	174,825.4	74,400.3	1,198	271,038.6	82,098.2	1,205	324,529.7	115,907.3	1,217	382,569.6	136,772.8	1,358	361,665.0	105,074.8
Kagera	1,009	261,196.4	75,822.1	1,046	393,336.2	73,621.4	1,054	504,181.6	104,304.4	1,041	502,163.6	113,170.7	1,133	445,265.0	94,693.1
Katavi	161	40,719.1	15,535.0	180	54,386.4	21,075.3	198	74,561.2	33,425.7	204	82,110.6	34,988.1	225	61,366.5	27,173.7
Kigoma	511	139,183.6	39,802.7	571	178,090.1	41,262.7	580	236,283.6	56,190.9	627	234,223.5	61,845.3	713	197,733.0	47,969.7
Kilimanjaro	1,696	248,750.6	69,460.9	1,770	310,472.4	70,884.9	1,851	419,364.6	96,418.8	1,881	497,110.7	121,483.7	2,070	443,452.0	96,112.3
Lindi	564	79,408.1	35,775.4	594	84,190.6	33,484.2	611	135,343.9	76,395.2	629	163,114.7	103,193.7	708	104,560.1	43,797.5
Manyara	520	105,425.5	50,362.0	536	136,845.8	61,274.9	544	211,880.3	101,293.1	560	247,983.4	98,579.1	614	185,744.2	69,789.7
Mara	901	176,469.4	49,734.2	939	205,104.9	52,250.2	918	269,824.6	72,650.7	935	295,608.1	83,308.1	1,014	261,068.1	69,588.6
Mbeya	2,228	362,555.1	133,607.0	2,344	456,865.5	151,663.0	2,410	612,443.9	209,507.3	2,559	712,513.5	255,297.3	2,819	588,419.1	190,853.1
Morogoro	1,957	301,939.5	123,012.2	2,054	386,368.6	121,776.1	2,139	522,012.8	199,487.5	2,151	581,985.0	236,430.1	2,391	486,843.0	162,962.6
Mtwara	861	124,527.1	52,697.0	907	132,804.3	42,617.4	939	186,327.6	72,572.5	985	270,877.6	148,096.5	1,091	172,322.3	61,669.8
Mwanza	3,250	399,762.8	137,318.5	3,415	604,866.4	159,240.4	3,518	749,381.2	215,500.3	3,471	845,503.2	246,870.0	3,855	774,715.6	207,789.2
Njombe	884	165,914.8	79,032.5	935	244,201.3	87,325.8	958	312,244.1	128,904.1	1,001	375,990.7	162,391.9	1,078	334,956.0	116,386.2
Rukwa	473	69,181.2	28,529.0	475	100,370.9	33,338.0	167	121,330.1	44,014.0	180	127,297.5	52,429.0	524	96,699.6	35,818.6
Ruvuma	724	134,631.2	58,743.4	784	189,026.7	59,853.2	474	282,544.3	102,150.2	485	354,090.1	150,354.2	998	275,849.2	99,485.3
Shinyanga	1,083	322,990.8	104,514.7	1,176	552,864.6	128,222.0	852	708,957.2	170,412.5	888	789,573.5	185,678.2	1,302	752,239.9	153,084.1
Simiyu	357	55,940.0	23,023.8	374	62,869.5	22,303.0	1,150	87,574.5	29,120.6	1,202	84,282.7	27,569.1	449	69,095.7	24,019.3
Singida	546	85,883.8	27,184.6	576	124,168.6	33,431.0	393	183,879.4	61,446.6	409	194,408.2	60,528.4	632	149,562.8	39,253.2
Songwe	458	154,649.2	47,741.8	512	200,531.4	56,680.5	587	299,827.0	92,741.9	584	335,890.5	111,890.7	611	260,018.7	77,796.9
Tabora	927	124,205.8	51,980.3	979	183,323.8	64,828.7	575	250,099.8	101,702.9	583	261,745.5	102,992.6	1,034	191,936.1	72,578.7
Tanga	999	197,115.5	61,539.5	1,048	272,937.7	65,503.2	964	332,396.1	89,228.3	968	384,668.5	98,934.0	1,172	312,017.1	77,840.3
Total	42,778	6,385,379.0	2,249,508.5	44,686	9,003,424.1	2,474,387.9	45,875	11,797,008.0	3,674,292.2	46,974	13,410,036.4	4,408,980.1	53,006	11,753,066.5	3,355,514.2

Source: Bank of Tanzania

Note: p denotes provisional data

Annex 6: Value of Selected Manufactured Commodities by Zone and Type

South Eastern Zone

Millions of TZS

Commodity	Quarter ending Mar-21r	Dec-21r	Mar-22p
Rolled steel	91,780.0	122,759.4	138,876.6
Soft drinks	70,958.1	94,480.7	91,340.4
Ceramics	61,563.4	71,275.7	87,402.6
Cement	43,543.6	65,278.4	82,783.4
Washing powder	21,853.3	26,050.7	18,466.2
Gypsum board	202.8	15,736.1	16,927.0
Electrical cable	13,158.9	15,294.9	19,715.1
Shoes	13,503.4	13,067.7	12,777.7
Diapers	7,299.6	11,197.1	10,442.5
Salt	7,998.7	10,996.1	11,383.1
Plastic articles	3,966.5	5,548.3	7,030.2
Packaging material	1,950.8	3,294.6	2,801.5
Sodium silicate	1,493.5	1,612.6	1,926.1
Nail	641.5	1,547.5	838.7
Transformer	1,719.4	1,095.3	975.8
Gypsum Powder	688.5	884.1	1,242.6
Corrugated iron sheets	6,348.5	602.0	460.2
Instant coffee	12.2	19.0	53.3
Leather	44.8	n.a	n.a
Total	348,727.7	460,740.1	505,443.1

Source: National Bureau of Statistics and Respective Industries

Note: n.a denotes not available; r, revised data; and p, provisional data

Dar es Salaam Zone

Millions of TZS

Commodity	Quarter ending Mar-21r	Dec-21r	Mar-22P
Wheat flour	195,503.7	221,679.3	195,978.8
Soap and laundry / toilet detergent	78,775.8	173,630.8	131,763.8
Vegetable oils and fats	160,790.5	114,319.6	45,494.9
Cement	168,457.7	178,013.8	145,643.7
Cigarettes	128,114.6	188,363.1	56,508.5
Corrugated Iron sheets	113,978.6	112,668.3	124,301.3
Soft drinks	101,391.0	173,630.8	8,423.4
Bottled beer	92,491.7	191,266.0	116,150.4
Rolled steel	74,142.5	105,472.1	120,288.9
Plastic articles	62,453.0	50,316.3	45,435.3
Paints	42,362.7	47,770.7	46,553.1
Spirits	43,884.7	43,360.5	36,615.1
Foam mattresses	34,168.4	52,859.7	56,518.5
Glass	42,244.5	41,269.4	52,310.7
Woven fabrics	5,917.1	7,290.9	4,815.0
Standardized milk	1,564.0	1,289.0	130,451.6
Others	170,760.0	208,875.9	309,800.4
Total	1,517,000.5	1,912,076.4	1,627,053.4

Lake Zone

Millions of TZS

Commodity	Quarter ending Mar-21	Dec-21	Mar-22P
Beer	52,025.0	52,247.4	55,666.7
Sugar	49,684.3	49,880.5	55,203.4
Soft drinks	35,885.5	37,681.3	35,861.0
Rolled steel	4,012.5	28,447.4	4,713.8
Vegetable oils and fats	6,764.7	21,507.7	7,238.3
Foam mattresses	7,462.6	8,940.1	7,543.2
Coffee	1,218.4	1,074.4	509.5
Milk	500.1	822.9	535.1
Tea	3,342.9	218.5	212.8
Timber	576.6	107.5	616.9
Total	161,472.4	200,927.7	168,100.8

Central Zone

Millions of TZS

Commodity	Quarter ending Mar-21	Dec-21	Mar-22P
Tobacco, cured	18,778.4	174,679.5	54,384.0
Sugar	28,292.5	126,827.4	29,747.0
Knitted fabrics	9,028.4	16,537.1	9,652.3
Milled rice	14,526.9	13,988.4	18,242.5
Vegetable oils and fats	6,288.8	12,908.3	4,563.3
Mattress	n.a	2,564.3	n.a
Textile bags	256.8	1,600.8	2,236.9
Canvas	1,024.1	1,362.1	1,095.8
Plastic articles	689.8	732.8	602.9
Wine	623.6	494.1	509.3
Standardized milk	208.6	328.5	358.2
Others	13,142.9	6,600.7	1,005.8
Total	92,860.9	358,623.8	122,398.0

Source: National Bureau of Statistics and Respective Industries
Note: n.a denotes not available; and p, provisional data

Southern Highlands Zone

Millions of TZS

Commodity	Mar-21	Dec-21ʳ	Mar-22ᴾ
	Quarter ending		
Soft drinks (soda)	32,112.9	80,310.4	36,559.8
Beer	39,223.9	65,525.3	62,227.8
Cement	20,202.8	31,531.5	20,577.0
Made (Black) tea	12,725.5	30,704.2	19,729.4
Ply wood	19,143.8	18,914.4	20,163.6
Paper craft	15,986.3	18,895.3	17,626.1
Pyrethrum	7,897.6	4,955.4	4,652.5
Bottled mineral water	2,773.6	2,973.6	2,867.9
Wattle extracts	2,688.0	1,730.0	1,184.0
Processed milk	2,473.1	1,160.3	2,167.1
Canned fruits and vegetables	n.a	5,494.8	n.a
Others	19,253.6	27,594.4	28,358.9
Total	174,481.0	289,789.4	216,114.2

Source: National Bureau of Statistics and Respective Industries

Note: n.a denotes not available; r, revised data; and p, provisional data

Northern Zone

Millions of TZS

Commodity	Mar-21	Dec-21	Mar-22ᴾ
	Quarter ending		
Textiles	32,030.2	168,476.6	30,436.6
Beverages	74,073.3	79,222.5	73,227.8
Sugar	78,350.0	66,676.6	83,834.5
Cement	57,587.4	60,921.9	5,249.2
Food products	20,122.6	48,710.6	35,400.7
Coffee and tea products	24,514.4	17,215.6	17,203.4
Rolled steel	13,918.7	14,348.0	14,149.3
Electrical goods	9,227.0	10,888.3	9,351.2
Mattresses	8,237.8	8,236.6	10,370.4
Soap and toilet detergents	5,017.8	4,837.3	4,937.3
Others	36,144.6	61,806.5	37,343.4
Total	359,223.8	541,340.5	321,503.8